

<b>UNITED STATES BANKRUPTCY COURT</b> <b>DISTRICT OF NEW JERSEY</b> <b>Caption in Compliance with D.N.J. LBR 9004-1(b)</b>	
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In re:  BLOCKFI INC., <i>et al.</i> ,  Wind-Down Debtors. <sup>1</sup>	Chapter 11  Case No. 22-19361 (MBK) (Jointly Administered under a Confirmed Plan <sup>2</sup> )

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON FEBRUARY 6, 2024 AT 10:00 A.M. (ET)**

<sup>1</sup> The Wind-Down Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Wind-Down Debtors' service address is 100 Horizon Center Blvd., 1st and 2nd Floors, Hamilton, NJ 08691

<sup>2</sup> On October 3, 2023, the Court entered an order [Docket No. 1660] (the "Confirmation Order") confirming the *Third Amended Joint Chapter 11 Plan of BlockFi Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Additional Technical Modifications)* [Docket No. 1609] (as amended and supplemented, the "Plan"). Unless otherwise indicated, capitalized terms used but not defined herein shall have the meanings ascribed to them in the Plan.

**I. UNCONTESTED MATTERS GOING FORWARD IN MAIN CASE**

1. Wind-Down Debtors' Motion for an Order (I) Authorizing and Approving Settlement and Release of Claims and Causes of Action by and Among the Wind-Down Debtors and 3AC and (II) Granting Related Relief [Docket No. 2062].

Responses Received: N/A

Related Documents:

- Motion to Seal re: Motion for Order (I) Authorizing and Approving Settlement and Release of Claims and Causes of Action by and Among the Wind-Down Debtors and 3AC and Exhibit A. [Docket No. 2063]

**Status: This matter is going forward.**

**II. CONTESTED MATTERS GOING FORWARD ON THE PAPERS IN MAIN CASE**

2. Wind-Down Debtors' Fourteenth Omnibus Objection to Certain Claims [Docket No. 2010].

Responses Received:

- Creditor Responses [Docket No. 2100].

Related Documents:

- Wind-Down Debtors' Omnibus Reply to Responses to Fourteenth Omnibus Objection to Claims [Docket No. 2103].

**Status: This matter is going forward on the papers, EXCEPT as to Claim Nos. 24449, 24283 and 7. The hearing on those claims shall be held on February 27, 2024 at 10:00 a.m.**

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Dated: February 5, 2024

/s/ Donald W. Clarke

**GENOVA BURNS LLC**

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